## Jesus Soto (Special Needs Trust)

Atty Pimentel, Paul J.
Atty Kruthers, Heather H

Status Hearing Re: Second Account

<del></del>	Jidios ficaling Re. Second Account	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		2 <sup>ND</sup> Account filed 9-5-14 is set for
Aff.Sub.Wit.		hearing on 10-20-14
Verified		
Inventory		
PTC	7	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	_	
9202	_	
Order	4	
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 9-9-14
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 1 - Soto

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Case No. 11CEPR00718

## Jayden Davis-Maynard Special Needs Trust Case No. 13CEPR0041 Barron, Richard B. (for Perine & Dicken Professional Fldcularies) Probate Status Hearing Re: Filing of First Account of the Special Needs Trust

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Atty

Case No. 13CEPR00416

	The Jayden Davis-Maynard Special	NEEDS/PROBLEMS/COMMENTS:
	Needs Trust was established with	NEEDS/TROBLEMS/COMMENTS.
	Perine & Dicken Professional Fiduciaries	
	as initial trustees with bond of	OFF CALENDAR
	\$650,232.16 on 7-2-13, subject to	OFF CALENDAR
	approval of the order.	
Aff.Sub.Wit.		First account filed 9-10-14 is set for hearing on 10-23-14.
Verified	The Order signed 7-22-13 set this status	
Inventory	hearing for the filing of the first accounting.	
PTC	accounting.	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9-9-14
UCCJEA		<b>Updates:</b> 9-11-14
Citation		Recommendation:
FTB Notice		File 2 – Davis-Maynard
<u> </u>		_

Atty

Docker, William F. (for Executor Carol Goulart)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 8-24-12	CAROLE GOULART, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
DOD. 0-24-12	appointed Executor with Full IAEA	WEEDS/TROBLEMS/COMMENTS.
	without bond on 7-8-13. Letters issued	1. Need First Account.
	on 7-9-13.	
	Inventory and Appraisal filed 3-3-14	
Aff.Sub.Wit.	indicates a total estate value of	
Verified	\$1,850,310.00.	
Inventory	Status Deport filed 0 F 14 states were	
PTC	Status Report filed 9-5-14 states more time is needed to sell the estate's	
Not.Cred.	undivided 1/6 interest in certain	
Notice of	property in order to meet the	
Hrg	administrative cash requirements of the	
Aff.Mail	estate, including tax debt and	
Aff.Pub.	expenses of approx. \$54,500.00. The	
Sp.Ntc.	Executor will attempt to work out a deal with her uncles, who each own an	
Pers.Serv.	interest in the property to either borrow	
Conf.	against the estate's interest or possibly	
Screen	file a partition action to force a sale.	
Letters	Keeping the estate open over the near-	
Duties/Supp	term is not harmful to the estate or the	
Objections	beneficiaries and will allow Peittioner additional time to obtain income tax	
Video	information to compile delinquent	
Receipt	personal income taxes of the decedent	
CI Report	and come up with a way to generate	
9202	sufficient liquidity to enable the	
Order	settlement and final distribution thereof.	
Aff. Posting	Petitioner requests an additional six	Reviewed by: skc
Status Rpt	months.	Reviewed on: 9-9-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 - Teixeira

## 4 Michael James Murphy (Estate)

Atty

Case No. 13CEPR00490

Teixeira, J. Stanley (for Shawn Murphy – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 02/26/13	SHAWN MURPHY, son, was appointed as	NEEDS/PROBLEMS/COMMENTS:
202.02/20/10	Administrator with full IAEA and without	
	bond on 07/11/13.	Need Account/Report of
	4	Administration and Petition for
	Inventory & Appraisal, Final, filed	Final Distribution.
Cont. from	02/28/14 - \$254,436.39	
Aff.Sub.Wit.		
Verified	Inventory & Appraisal, Supplemental,	
Inventory	filed 03/25/14- \$2,910.60	
PTC	Status Report filed 09/02/14 states: the	
Not.Cred.	Administrator is a firefighter with the CA	
Notice of	Dept. of Forestry and has been unable	
Hrg	to complete a few remaining task to	
Aff.Mail	complete the administration of the	
Aff.Pub.	estate. Once those remaining tasks are	
Sp.Ntc.	complete, a petition for final distribution will be filed.	
Pers.Serv.	Will be filed.	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	]	
Order	]	
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/09/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 - Murphy

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Atty

Armo, Lance E. (for John McMurray – son/Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD:	11/13/13		JOHN MCMURRAY, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
			as Executor with full IAEA and without	
			bond on 04/10/14.	Need Inventory & Appraisal
			ALVA HOLFORD was in the second of the second	and/or current written status
Cont.	. from		<b>ALVA HOLFORD</b> , surviving spouse, filed a Spousal Property Petition on 07/11/14.	report.
A	Aff.Sub.Wit.		The Petition was dismissed on 08/19/14	
V	erified		when no one appeared at the hearing.	
In	nventory	Χ	(Petition to Remove Personal Representative and Petition for Order	
P1	TC		for Issuance of Citation for Examination	
N	lot.Cred.		Regarding Property of the Estate were	
N	lotice of		also dismissed due to no appearances).	
H	lrg			
Α	Aff.Mail			
A	Aff.Pub.			
Sı	p.Ntc.			
Pe	ers.Serv.			
С	Conf.			
So	creen			
Le	etters			
D	uties/Supp			
0	<b>Objections</b>			
	'ideo			
Re	eceipt			
С	I Report			
92	202			
0	Order			
A	Aff. Posting			Reviewed by: JF
St	tatus Rpt			<b>Reviewed on:</b> 09/09/14
<del>                                   </del>	CCJEA			Updates:
С	itation			Recommendation:
FT	TB Notice			File 5 - Holford
				5

Atty

McDonald, Jackie (pro per – sister-in-law/Executor)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 08/19/06	JACKIE MCDONALD, sister-in-law, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with full IAEA	.,
	and without bond on 10/23/06.	Need Accounting/Report of
		Executor and Petition for Final
Cont from	Inventory & Appraisal, Final, dated	Distribution.
Cont. from	01/17/07 - \$333,566.08	
Aff.Sub.Wit.		Note: Purrought to docadant's will the
Verified		Note: Pursuant to decedent's will, the beneficiaries of the estate are the
Inventory		decedent's children Steven Wright
PTC		and Tina Mitchell.
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/09/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 - Wright